Vaulted OS

VAULTED DISCOVERY

YOUR DISCOVERY.

A clear look at your money.



PREPARED FOR

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How it works

STEP 1

Pay your $500 deposit

✓ It's credited to your work when you move forward.

STEP 2

Connect your accounts

✓ Link your bank and cards with Plaid, and add us to QuickBooks if you use it.

STEP 3

Send your previous tax returns

✓ Can't find them? We'll get them from the IRS.

STEP 4

Review it together

✓ We get on a call, walk through what we found, and give you a firm price.

If you decide not to move forward, the deposit covers the review and isn't refunded.

What It Costs

DISCOVERY

$500

Discovery · Credited to your work. Non-refundable.

$500

The day you accept · Vaulted Discovery deposit

Bank payments have no fee. Card payments add a 3% processing fee. Accepted by checkbox at davidgentry.endlesswinning.com. Vaulted OS · 6340 Lake Worth Blvd #1019, Fort Worth TX 76135.